

FUTURE RETAIL

The financial details of the resulting company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Future Retail Limited**

(Rs. in Crores except EPS and Book Value)

Particulars	Unaudited Financials for 6 Months ending 30 th September 2017	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	6 Months (2017-18)	2016-17	2015-16	2014-15
Equity Paid up Capital	97.96	94.36	94.27*	1,398.66
Reserves and surplus	2,584.32	2,584.59	2,270.58	396.00
Carry forward losses	175.72	(125.29)	(490.66)	(2,216.26)
Net Worth	2,456.05 **	2,157.66	1,478.19	(817.60)
Miscellaneous Expenditure		-	-	-
Secured Loans	968.71	977.59	918.20	294.00
Unsecured Loans	275.00	100.00	50.00	96.40
Fixed Assets	569.06	565.63	260.93	177.94
Income from Operations	9,211.23	17,075.09	6,844.96	1,779.42
Total Income	9,216.60	17,098.89	6,860.47	1,849.45
Total Expenditure	8,915.59	16,730.61	6,845.92	2,228.66
Profit before Tax	301.01	368.28	14.55	(379.21)
Profit after Tax	301.01	368.28	14.55	(379.21)
Cash profit / (Loss)	322.95	400.86	51.31	(335.11)
EPS	6.15	7.81	0.66	(2.71)
Book value	50.14	43.94	31.36	(5.85)

*Includes Share Capital Suspense aggregating to INR 85.57 Crores

** The net worth of FRL as on 30th September, 2017 has been calculated without giving effect to the Composite Scheme of Arrangement between Future Retail Limited ("FRL") and Bluerock eServices Private Limited ("BSPL") and Praxis Home Retail Limited ("PHRL") and their respective shareholders which has become effective on 20th November, 2017. After considering the effect of the said Scheme, FRL's net worth shall decrease by Rs. 94 crores.

For Future Retail Limited

Virendra Samani

Virendra Samani
Dy. Company Secretary
ACS # 12971

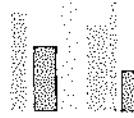


Future Retail Limited (Formerly known as Bnarti Retail Limited)

Registered Office: Knowledge House, Shyam Nagar, Off Jogeshwari Vikhrol Link Road, Jogeshwari (East), Mumbai - 400 060

P +91 22 6644 2200, F + 91 22 6644 2201, www.futureretail.co.in

CIN : L51909MH2007PLC269269



HyperCITY

The financial details of the demerged company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Hypercity Retail (India) Limited**


(Rs. in Crores except EPS and Book Value)

Particulars	Unaudited Financials for 6 Months ending 30 th September 2017	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	6 Months 2017-18	2016-17	2015-16	2014-15
Equity Paid up Capital	151.03	144.41	124.83	0.95
Reserves and surplus	602.03	578.82	499.73	4.20
Carry forward losses	(767.89)	(711.78)	(621.43)	(528.52)
Net Worth*	(14.83)	11.45	3.13	53.32
Miscellaneous Expenditure	-	-	-	-
Secured Loans	298.30	268.39	200.38	207.64
Unsecured Loans	141.94	119.19	172.00	128.00
Fixed Assets	172.93	177.04	166.38	172.09
Income from Operations	543.95	1,154.57	979.90	1,056.14
Total Income	553.40	1,167.44	985.29	1,062.72
Total Expenditure	609.52	1,251.43	1,078.19	1,049.25
Profit before Tax	(56.12)	(83.99)	(92.90)	13.48
Profit after Tax	(56.12)	(83.99)	(92.90)	13.48
Cash profit / (Loss)	(38.11)	(51.70)	(63.81)	42.27
EPS	(3.80)	(6.41)	(138.14)	(357.89)
Book value**	(0.98)	0.79	0.25	0.92

*Preference share capital issued by Hypercity Retail (India) Limited has also been considered for the purpose of calculation of net worth.

**Calculated on fully diluted basis.

For Hypercity Retail (India) Limited


C. P. Toshniwal
 Director
 DIN : 00036303

Registered Office: Hypercity Retail (India) Ltd., Umang Tower, 2nd Floor, Mindspace, Off. Link Road, Malad (West), Mumbai - 400064.

Tel : +91 22 40695555 Toll free no: 18002097172/18001020468.

CIN: U52510MH2004PLC146577 feedback@hypercityindia.com www.hypercityindia.com