

FORM G		
INVITATION FOR EXPRESSION OF INTEREST FOR		
FUTURE RETAIL LIMITED OPERATING IN RETAIL SECTOR ACROSS INDIA		
(Under Regulation 36A (1) read with Regulation 36B(6A) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)		
RELEVANT PARTICULARS		
1	Name of the corporate debtor along with PAN/ CIN/ LLP No.	Name of Corporate Debtor: Future Retail Limited CIN: L51909MH2007PLC268269 PAN: AADCB1093N
2	Address of the registered office	2nd Floor, Future Group Office, SOBO Brand Factory Pt. Madan Mohan Malviya Marg, Cross Road Tardeo, Mumbai, Maharashtra, India - 400034
3	URL of website	https://futereretail.in/
4	Details of place where majority of fixed assets are located	North and South India [^]
5	Installed capacity of main products/ services	As informed by the Corporate Debtor, as on the Insolvency Commencement Date (20 th July 2022), the Corporate Debtor had 302 leased retail stores across various formats pan India. [^]
6	Quantity and value of main products/ services sold in last financial year	As per Annual Report 2020-21, revenue from operations (standalone) for FY2020-21 - INR 6,261.04 crores; As per Financial Results Q3FY22, revenue from operations (standalone) for 9 months ended 31 st December 2021 - INR 6,538.75 crores; Please refer the financial statements of the Corporate Debtor for further details. [^]
7	Number of employees/ workmen	Basis details received from the Corporate Debtor, we are informed that as of end of February 2023, the Corporate Debtor has 2,324 employees ¹ . [^]
8	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Expression of interest is being invited afresh for one or more assets of the Corporate Debtor in terms of Regulation 36B(6A) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. For further details, kindly refer to the detailed invitation of expression of interest (link given below). Please refer detailed invitation of expression of interest with details of assets of the Corporate Debtor, and relevant

¹ It may be noted that this number only reflects the number of employees on the rolls of the Corporate Debtor but does not reflect the number of employees currently actually working.

		<p>dates for subsequent events of the process, available at: https://futereretail.in/cirp/process.html</p> <p>Last available financial statements available at: https://futereretail.in/investors/overview.html</p> <p>List of creditors available at: https://futereretail.in/cirp/claims.html</p>
9	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	<p>The resolution applicants must be eligible under Section 29A of the Code.</p> <p>Refer detailed invitation of expression of interest available at: https://futereretail.in/cirp/process.html</p>
10	Last date for receipt of expression of interest	07 th April 2023
11	Date of issue of provisional list of prospective resolution applicants	08 th April 2023
12	Last date for submission of objections to provisional list	13 th April 2023
13	Process email id to submit EOI	infrlip@deloitte.com

^ Further details are set out in detailed Invitation of Expression of Interest (IEOI), which are to be read together with associated disclaimers and qualifications in IEOI.

* The timelines as stated above remain subject to modification. The modifications shall be uploaded on the website of the Corporate Debtor. These timelines are further subject to any extension/ exclusion to the timelines for completion of CIRP of the Corporate Debtor under IBC.

For Future Retail Limited
Vijaykumar V. Iyer

Insolvency Professional - Regn. No.: IBBI/IPA-001/IP-P00261/2017-2018/10490

Registered Address and Communication Address:

Deloitte India Insolvency Professionals LLP,
One International Centre, Tower 3, 32nd Floor,
Senapati Bapat Marg, Elphinstone Road (West),
Mumbai – 400013

Date: 23rd March 2023
Place: Mumbai