FUTURE CORPORATE RESOURCES PRIVATE LIMITED

(Formerly Suhani Trading and Investment Consultants Private Limited)

Registered office: Knowledge house, Shyam Nagar, Jogeshwari Vikhroli Link Road, Jogeshwari (East), Mumbai – 400060, CIN: U74140MH2007PTC175603

4th October, 2019

To,

Dept. of Corporate Services (CRD)

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400 001

Fax Nos.: 22723121 / 22722037 /

22722039 / 22722041 / 22722061 /

22723719 / 22721082

Listing Department

National Stock Exchange of India

Limited

Exchange Plaza,

Bandra - Kurla Complex,

Bandra (East),

Mumbai- 400 051

Fax Nos. 26598237 / 26598238

BSE Scrip Code: 540064

NSE Symbol: FRETAIL

Sub: Annexure-II Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015)

Dear Sir / Madam,

With reference to above subject, we are enclosing herewith Annexure-II, Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015) for the status of encumbrance on Equity Shares of Future Retail Limited as on 30th September 2019.

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For Future Corporate Resources Private Limited (formerly Suhani Trading and Investment Consultants Private Limited)

CORPURA

Authorised Signatory

Encl: as above

C.C. to:

The Company Secretary Future Retail Limited

Knowledge House, Shyam Nagar, Off. Jogeshwari Vikhroli Link Road, Jogeshwari (East), Mumbai 400 060

Annexure - II Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Future Retail Limited
Name of the recognized stock exchanges where the shares	BSE Limited
of the company are listed	National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Future Corporate Resources Pvt. Ltd.
Total promoter shareholding in the listed company	No. of shares – 236,307,631
	% of total share capital - 47.02%
Encumbered shares as a % of promoter shareholding	67.22
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

Page No.1



Presidence decombrance (plodes, line, meganice from, non-disposal presidence (plodes, line, meganice from, non-disposal presidence)	Details of all the existing events, agreements per tanning to	2 Crickinstatice		·	,		
Piedge	Encumbrance Serial Number	1] 2	j 3	4	5	6
Piedge P	Date of Creation of encumbrance	18/11/2015	29/03/2018	28/03/2019	21/07/2015	31/03/2017	22/03/2018
Sof there secundated Commercial process of the control in whose floword shares encombered (Commercial Bank Specific decidals about the control in whose floword shares encombered (Commercial Bank Specific decidals about the control in whose floword shares encombered (Commercial Bank Specific decidals about the control in the control in whose floword shares encombered (Commercial Bank Specific decidals about the control in the control	undertaking etc. or any other covenant, transaction, condition or	Pledge	Pledge	Piedge	Pledge	Piedge	
Specific details about the encountriance (Long College Carlier of the entity through Service and Assembled Commercial Bank (Institute of the Partity No. 1997) Shedded Commercial Bank (Institute of the Partity No. 1997) Shedded Commercial Bank (Institute of the Partity No. 1997) Shedded Commercial Bank (Institute of the Partity No. 1997) Shedded Commercial Bank (Institute of the Partity No. 1997) Shedded Commercial Bank (Institute of the Partity No. 1997) Shedded Commercial Bank (Institute of the Partity No. 1997) Shedded Commercial Bank (Institute of the Partity No. 1997) Shedded Commercial Bank (Institute of the Partity No. 1997) Shedded Commercial Bank (Institute of the Partity No. 1997) Shedded Commercial Bank (Institute of the Partity No. 1997) Shedded Commercial Bank (Institute of the Partity No. 1997) Shedded Commercial Bank (Institute of the Partity No. 1997) Shedded Commercial Bank (Institute of	No. of shares encumbered	1,407,000	2,331,000	4,821,000	23,119,410	11,509,702	686,194
Name of the entity in whose favour shares soncewheeld (S) White-Intelligence (S) White-Intelligence (S) White-Intelligence (S) White-Intelligence (S) Selected Commercial Bank (Sheduled Commercial Bank	% of shares encumbered	0.28	0.46	1	4.60	2.29	0.14
Administration of the State of all other entities in the speciment State of the	Specific details about the encumbrance	ant a state t	001 0-1111	DOL DOUBLE AND ADDRESS OF THE PROPERTY OF THE	Man ITCL India lad	Viete (TC) India 14d	Water ITCL ladia 4td
	Name of the entity in whose favour shares encumbered (X)	RBL Bank Ltd.	RBL Bank LTG,	KBL Bank Ltd.	Vistra 11CE India Etd.	Vistra i i CC India Ltd.	
Secondary of the business of the entity. Names of all other entities in the agreement Littled company and its group componies (if ony) - Componies (if o	Whether the entity X is a scheduled commercial bank, public	Scheduled Commercial Bank	Scheduled Commercial Bank	Scheduled Commercial Bank			
Internal of all other entities in the agreement Listed company and its group companies (if any) - companies (if					1	· ·	·
Companies (if any)	provide the nature of the business of the entity,						
Private Limited Private Li	Names of all other entities in the agreement						Listed company and its group companies (if any)
1 1			Private Limited 2. Ryka Commercial Ventures Private Limited 3. Central Departmental Stores Private Limited 4. Future Capital Investment Private	Private Limited 2. Ryka Commercial Ventures Private Limited 3. Central Departmental Stores Private Limited 4. Future Capital Investment Private	Private Limited	Private Limited 2. Ryka Commercial Ventures Privato Limited 3. Central Departmental Stores Private Limited 4. Future Capital Investment Private	2. Ryka Commercial Ventures Private Limited 3.Central Departmental Stores Private Limited 4. Future Capital Investment Private
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc. 21 yes, provide details about the instrument, including credit rating 1. Name of the issuer NA NA NA NA NA NA NA NA NA N		Other entities (if any) -	Other entities (if any)	Other entities (if ony)	Other entities (if any)	Other entities (if any) -	Other entitles (if any)
debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1. Name of the issuer NA NA NA NA NA NA NA NA NA N		1	1	1	1	1	1
Ltd.	debenture, commercial paper, certificate of deposit etc.? If yes,	No	No	No	Yas	Yes	Yes
3.Whether the debt instrument is listed on stock oxchanges? NA NA NA NA NA NA PPMLD BBB (Outlook Negative) NA NA NA NA NA NA PPMLD BBB (Outlook Negative) NA NA NA NA NA NA NA PPMLD BBB (Outlook Negative) NA NA NA NA NA NA NA NA NA PPMLD BBB (Outlook Negative) NA	1. Name of the Issuer	NA	NA	AM	1 '		Future Capital Investment Pvt. Ltd.
4. Credit Rating of the debt instrument NA	2. Details of the debt instrument	NA	NA		Non Convertible Debentures		Non Convertible Debentures
S. ISIN of the instrument S. ISIN of the ins							
NETORZOBOSA, INETORZO NETORZOBOSA, INETORZOBOSA NETORZOBOSA, INETORZOBOSA NETORZOBOSA, INETORZO NETORZOBOSA, INETORZOBOSA NETORZOBOSA, INETORZOBOSA NETORZOBOSA,	4. Credit Rating of the debt instrument						***************************************
Value of shares on the date of event / agreement (A) 606,825,000 1,683,244,800 2,091,970,000 774,899,001 1,211,715,196 S. Amount involved (against which shares have been encumbered) (B) 500,000,000 666,600,000 2,000,000,000 4,032,000,000 6,000,000,000 7,0 Ratio of A / B 1.21 2.53 1.05 0.19 0.20	5. ISIN of the instrument	NA	NA	NA	INE370107233, INE370107241		INE708Z08012, INE708Z08020, INE708Z08038, INE708Z08046, INE708Z08053, INE708Z08061
(B) 500,000,000 6666,600,000 2,000,000,000 4,032,000,000 6,000,000,000 7,000 Ratio of A / B 1.21 2.53 1.05 0.19 0.20 End use of money Borrowed amount to be utilized for what purpose— (a) Personal use by promoters and PACs Yes Yes Yes Yes Yes Yes Yes Yes Yes Ye	Value of shares on the date of event / agreement (A)	606,825,000	1,683,244,800	2,091,970,000	774,899,001	1,211,715,196	584,022,000
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose— (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.		500 000 000	000 000 222	2 000 000 000	4 032 000 000	6.000.000.000	7,038,000,000
End use of money Borrowed amount to be utilized for what purpose — (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	1-/	1					0.08
Berrowed amount to be utilized for what purpose— (a) Personal use by promoters and PACs Yes Yes Yes Yes Yes Yes Yes Yes Yes Ye	The state of the s	1.27	2,33	1103	0.15		
(a) Personal use by promoters and PACs Yes Yes Yes Yes Yes Yes Yes Yes Yes Ye	•	ļ					
(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.		Yes	Yos	Yes	Yes	Yes	Yes
Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.		1.03					
listed company, schedule for utilization of amount, repayment schedule etc.							
Color of a selection of a selection debt a scaled a selection debt a s	listed company, schedule for utilization of amount, repayment						
total and the state of the stat	(c) Any other reason (please specify)	Working capital requirement	For working capital requirement	For payment of security deposit	Refinancing of existing debt availed and general corporate purposes	Refinancing of existing debt availed and general corporate purposes	Refinancing of existing debt availed and general corporate purposes



Details of all the existing events/ agreements pertaining t	0					
Encumbrance Serial Number	7	8	9	10	11	12
Date of Creation of encumbrance	24/04/2018	16/02/2018	20/09/2019	01/08/2018		}
	24/04/2026	10/02/2018	20/09/2019	01/08/2018	06/09/2018	19/09/2018
Type of encumbrance (pledge, lien, negative lien, non-disposal	1]				1
undertaking etc. or any other covenant, transaction, condition or	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
arrangement in the nature of encumbrance)						
No. of shares encumbered	3,430,000	1,560,000	2,500,000	240.000	916,000	2,970,000
% of shares encumbered	0.68	0.31				
Specific details about the encumbrance				0.03	0.16	0,53
Name of the entity in whose favour shares encumbered (X)	Axis Finance Ltd.	Axis Finance Ltd.	IFCI Ltd.	Ambit Finvest Pvt. Ltd.	Rattanindia Finance Pvt Ltd	IDBI Trusteeship Services Ltd
Whether the entity X is a scheduled commercial bank, public	NBFC	NBFC	NBFC	NBFC	NBFC	Entity X is not scheduled
financial institution, NBFC or housing finance company? If No,			7161 2		IADI C	commercial bank;
provide the nature of the business of the entity.				ĺ		Debenture Trustee:
Names of all other entities in the agreement	Listed company and its group	Listed company and its group	Listed company and Its group	Listed company and Its group	Listed company and its group	Listed company and its group
· ·	companies (if any)	companies (if any) -	companies (if any)	companies (if any) –	companies (if any)	companies (if any)
	(4	annual (g any)	companies (if any)	companies (ij uniy) –	Companies (ij uny)	companies (ij any)
	1. Future Corporate Resources Pvt.	1 Future Capital Investment Pvt,	1. Future Corporate Resources Pvt.	1. Future Corporate Resources	1. Future Corporate Resources	1. Future Corporate Resources
	Ltd.	Ltd.	tid.	Private Limited	Private Limited	Private Limited
	2. Ryka Commercial Ventures	2. Future Corporate Resources Pvt.	2. Future Brands Limited	2.Central Departmental Stores	2.Central Departmental Stores	2.Central Departmental Stores
	Private Limited	Ltd.		Private Limited	Private Limited	Private Limited
	3.Central Departmental Stores		İ		3. Future Capital Investment Private	
	Private Limited	ļ		Limited	Limited	Limited
	4. Future Capital Investment Private					-
	Limited					
	Other entitles (if any) -	Other entities (if ony)	Other entities (if any) –	Other entities (if any)	Other entities (if any)	Other entities (if any)
	1	1,	1	1	1	1
Whether the encumbrance is relating to any debt instruments viz.	No	No	No	No	No	Yes
debenture, commercial paper, certificate of deposit etc.? If yes,						
provide details about the instrument, including credit rating	1					
1. Name of the Issuer	NA	NA	NA	NΛ	NA	Future Corporate Resources Pvt.
				l		Ltd.
2. Details of the debt instrument	{	NA	NA	NA	NA	Non Convertible Debentures
3.Whether the debt instrument is listed on stock exchanges?		NA	NA	NA	NA	No
4. Credit Rating of the debt instrument	1	NA	NA	NA	NA	NA
5. ISIN of the instrument	NA	NA	NA	NA	NA	INE241207040
Security Cover / Asset Cover						
Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered)	376,687,500	695,047,500	985,750,000	221,728,000	609,262,500	318,990,000
[8] Amount involved (against which shares have been encumbered)	050 000 000	gan an				
Ratio of A / B	950,000,000	500,000,000	3,000,000,000	250,000,000	575,000,000	1,350,000,000
	0.40	1.39	0.33	0.89	1.06	0.24
End use of money						
Borrowed amount to be utilized for what purpose		*****		***************************************		
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company						
Provide details including amount, purpose of raising money by						***************************************
listed company, schedule for utilization of amount, repayment						
schedule etc.						
(c) Any other reason (please specify)	General Corporate Purpose	For Repayment of existing promoter	Corporate Loan for creation of new	General Corporate Purpose	Towards Working Capital	Towards Working Capital
		group facility	assets and office infrastructure		- '	Requirements and general
	<u> </u>	- · '			· "	corporate purpose
					**************************************	XXXXXIIIXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX



Details of all the existing events/ agreements pertaining t	0					
Encumbrance Serial Number	13	14	15	16	17	18
Date of Creation of encumbrance	20/12/2016	25/06/2018	13/04/2018	22/09/2017	22/09/2017	30/12/2017
Type of encumbrance (pladge, lien, negative lien, non-disposal		25/05/2010	13/04/2010	22/09/2017	22/05/2017	50/12/2017
undertaking etc. or any other covenant, transaction, condition or	Pledge and other covenant	Pledge and other covenant	Pledge and other covenant	Pledge	Other Covenant	Pledge
arrangement in the nature of encumbrance)						
No. of shares encumbered	1,536,764	2,739,252	7,217,964	4,728,930	1,608,000	8,275,585
% of shares encumbered	0.31	0.55				
Specific details about the encumbrance						·
Name of the entity in whose favour shares encumbered (X)	Yes Bank Ltd.	Yes Bank Ltd.	Yes Bank Ltd.	Kotak Mahindra Prime Ltd	Kotak Mahindra Investment Ltd	Catalyst Trusteeship Limited
Whether the entity X is a scheduled commercial bank, public	Scheduled Commercial Bank	Scheduled Commercial Bank	Scheduled Commercial Bank	NFBC	NFBC	Entity X is not scheduled
financial institution, NBFC or housing finance company? If No,			!	1		commercial bank;
provide the nature of the business of the entity.						Debenture Trustee;
Names of all other entities in the agreement	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group
	companies (if any) –	companies (if any)	companies (if any) ~	companies (if any) –	companies (if any)	companies (if any) -
	1. Future Corporate Resources Pvt.	1. Future Corporate Resources Pvt.	1	1 Future Corporate Resouces Pvt.	1 Future Corporate Resouces Pvt.	1. Future Corporate Resources
	Ltd.	Ltd.	-	Ltd.	Ltd.	Private Limited
	2. Ryka Commercial Ventures	2. Ryka Commercial Ventures				2. Future Capital Investment Private
	Private Limited	Private Limited				Limited
	3.Central Departmental Stores	3.Central Departmental Stores				1
	Private Limited	Private Limited				İ
	4. Future Capital Investment Private	4. Future Capital Investment Private]		
	Limited	Limited				
	Other entities (if any)	Other entities (if any)	Other entitles (if any) -	Other entities (if any)	Other entities (if any) -	Other entities (if any)
	1,	1	1	1,	1	1
Whether the encumbrance is relating to any debt instruments viz.	No	No	No	No	No	No
debenture, commercial paper, certificate of deposit etc.? If yes,				""	140	NO .
provide details about the instrument, including credit rating				[
	İ					
1. Name of the issuer	NA	NA	NA	NA	NA	NA
2. Details of the debt instrument	NA	NA .	A14	1.1.A		
3. Whether the debt instrument is listed on stock exchanges?	NA .	NA NA	NA NA	NA NA	NA NA	NA
4. Credit Rating of the debt instrument	NA .	NA		NA .	NA NA	NA NA
5. ISIN of the instrument	NA .	NA NA				3
2. 1511 of the martinetit	NA	NA	NA	NA	NA	NA
	ļ					
Security Cover / Asset Cover						
Value of shares on the date of event / agreement (A)	731,926,994	1,137,091,782	3,175,562,894	1,188,796,875	873,867,600	3,708,372,287
Amount involved (against which shares have been encumbered)				2,232,133,213	210,001,700	3), 00/012/20/
(8)	s,200,000,000	2,500,000,000	2,841,401,543	937,500,000	312,500,000	1,750,000,000
Ratio of A / B	0.14	0.45	1.12	1.27	2.80	2.12
End use of money						
Borrowed amount to be utilized for what purpose -	ĺ					
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company						
Provide details including amount, purpose of raising money by						
listed company, schedule for utilization of amount, repayment	1					
schedule etc.						
(c) Any other reason (please specify)	Payment of purchase consideration	Towards payment of Business and	Purchase of movable fixed assets	General Corporate purposes,	General Corporate purpose-	Definencing of subting debt
			for business of the Borrower	coneral Corporate purposes,	General Corporate purposes.	Refinancing of existing debt and
	Business	achosii.	tot peguiess of the dottowal			general corporate purposes



Details of all the existing events/ agreements pertaining t	0					
Encumbrance Serial Number	19	20	21	22	23	24
Date of Creation of encumbrance	16/01/2018	11/04/2019	26/03/2018	19/06/2018	21/06/2019	21/12/2018
Type of encumbrance (pledge, llen, negative llen, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
No. of shares encumbered	19,511,22	18,527,000	900,000	10.620	4,345,000	2,685,0
% of shares encumbered	3.88	3.6	9 0.18	·		
Specific details about the encumbrance	IDDI Tarreto cabia Sancia a La I	10017				
Name of the entity in whose favour shares encumbered (X)	IDBI Trusteeship Services Ltd.	ID8I Trusteeship Services Ltd.	Clix Capital Services Private Limited	Tata Capital	Tata Capital	Catalyst Trusteeship Services Ltd.
Whether the entity X is a scheduled commercial bank, public	Entity X is not scheduled	Entity X is not scheduled	NBFC	NBFC	NBFC	Entity X is not scheduled
financial institution, NBFC or housing finance company? If No,	commercial bank;	commercial bank;			1	commercial bank;
provide the nature of the business of the entity.	Debenture Trustee;	Debenture Trustee;		I		Debenture Trustee;
Names of all other entities in the agreement	Listed company and its group companies (if any)	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) —	Listed company and its group companies (if any) –	Listed company and its group companies (if any) —
	1 Future Corporate Resouces Pvt. Ltd.	Future Corporate Resources Private Limited Future Capital Investment Private Limited Ryka Commercial Ventures Private Limited	Future Corporate Resources Private Limited Future Capital Investment Private Limited	Future Coproate Resouces Pvt. Ltd. RYKA Commercial Ventures Pvt. Ltd.	Future Coproate Resouces Pvt. Ltd. RYKA Commercial Ventures Pvt. Ltd.	Future Corporate Resources Pvt Ltd. Ryka Commercial Ventures Private Limited Gentral Departmental Stores Private Limited Future Capital Investment Private Limited
	Other entities (If any)	Catana and in 116 miles				Limited
	1	Other entities (if any)	Other entities (If any) ~	Other entities (if any) –	Other entities (if any) –	Other entities (if any)
Whether the encumbrance is relating to any debt instruments viz.	V-	A	1	1	1	1
debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	res	Yes	No	No	No	Yes
			Ì			
1. Name of the issuer	Rural Fairprice Wholesale Limited	Rural Fairprice Wholesale Limited	NA	NA	NA	Future Corporate Resources Pvt.
2. Details of the debt instrument	Non Convertible Debentures	Non Convertible Debentures		NA	NA	Non convertible Debentures
3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument	Yes	No		NA	NA	No
5. ISIN of the instrument	BBB(SO)(Negative)	BBB(SO)(Negative)	NA	NA	NA	NA
5. ISHV OF THE RISTRUMENT	INE204Z07014	INE204Z07022	INA .	NA	NA	INE241207032
Security Cover / Asset Cover						
Value of shares on the date of event / agreement (A)	6,441,000,000	6,210,667,500	383,110,000	1,787,360,000	1,886,800,000	864,035,02
Amount involved (against which shares have been encumbered)				4,700,700	2,004,000,000	404,035,02
(B)	3,200,000,000	3,500,000,000	551,000,000	825,000,000	825,000,000	4,000,000,00
Ratio of A / B	2.01	1.77	0.70	2.17	2.29	
End use of money				·····		
Borrowed amount to be utilized for what purpose ~						
a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes
b) For the benefit of listed company						
Provide details including amount, purpose of raising money by isted company, schedule for utilization of amount, repayment schedule etc.						
	General corporate purposes			Refinancing and General Corporate Purpose		Refinancing of existing debt/liabilities



Details of all the existing events/ agreements pertaining to Encumbrance Serial Number	25	26	27	28	29	30				
Date of Creation of encumbrance	21/12/2018	1	_,		1	1				
and a second of cheambrance	21/12/2018	30/03/2019	30/03/2017	07/08/2019	22/03/2018	22/03/2018				
Type of encumbrance (pledge, lien, negative lien, non-disposal	N. 1									
undertaking etc. or any other covenant, transaction, condition or	Pledge	Pledge	Other Covenant	Pledge	Pledge	Pledge				
arrangement in the nature of encumbrance)						J				
No. of shares encumbered	1,790,000	5,115,000	3,746,000	5,821,500	650,238	4				
% of shares encumbered	0.36	1.02	? 0.75	1.16	0.13	0				
Specific details about the encumbrance	Catalyst Trusteeship Services Ltd.	Indusind Bank Ltd	Indusind Bank Ltd	(DR) Two as a sale of Company of the	OND DOOR AND AND	DND D 3 - 14 I				
Name of the entity in whose favour shares encumbered (X)		modsing bank Eto	Industria Batik Cto	IDBI Trusteeship Services Ltd.	BNP Paribas Ltd	BNP Paribas Ltd				
Whether the entity X is a scheduled commercial bank, public	Entity X is not scheduled	Scheduled Commercial Bank	Scheduled Commercial Bank	Entity X is not scheduled	NBFC	NBFC				
financial institution, NBFC or housing finance company? If No,	commercial bank;	İ		commercial bank;						
provide the nature of the business of the entity.	Debenture Trustee;			Debenture Trustee;						
Names of all other entities in the agreement	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group				
	companies (if any) –	companies (if any)	companies (if any) –	companies (if any)	companies (if any)	companies (if any)				
			ĺ	_						
	1. Future Corporate Resources Pyt.	1. Future Corporate Resources	Ltd.	Private Limited	2. Ryka Commercial Ventures	2. Future Capital Investment Private	2. Ryka Commercial Ventures	2. Future Capital Investment Private	2. Ryka Commercial Ventures	2. Ryka Commercial Ventures
	Private Limited	Limited	Private Limited	Limited	Private Limited	Private Limited				
	3.Central Departmental Stores	3. Ryka Commercial Ventures	3.Central Departmental Stores	3, Ryka Commercial Ventures	3.Central Departmental Stores	3.Central Departmental Stores				
	Private Limited	Private Limited	Private Limited	Private Limited	Private Limited	Private Limited				
	4. Future Capital Investment Private		4. Future Capital Investment Private		4. Future Capital Investment Private	4. Future Capital Investment Priv				
	Limited		Limited		Limited	Limited				
	Other entities (if any) ~	Other entities (if any) –	Other entities (if any)	1	1	1	1	1,,	1	
Whether the encumbrance is relating to any debt instruments viz.	Yes	No	No	Yes	No	No				
debenture, commercial paper, certificate of deposit etc.? If yes,										
provide details about the instrument, including credit rating										
l. Name of the issuer	Future Capital Investment Pvt. Ltd.	NA	NA	FLFi. Lifestyle Brands Ltd	NA	NA				
2. Details of the debt instrument	Non convertible Debentures	NA NA	NA	Non Convertible Debentures	NA NA	NA .				
3. Whether the debt instrument is listed on stock exchanges?	No	NA .	NA NA	No	NA NA	NA NA				
. Credit Rating of the debt instrument	NA	NA .		NA .	NA NA	NA NA				
5. ISIN of the instrument	NE708207014	NA	NA	NA	NA	NA				
						144				
ecurity Cover / Asset Cover			·							
/alue of shares on the date of event / agreement (A)	576,023,350	737,506,250	108,634,000	244,260,000	569,896,169	394,543,8				
Amount involved (against which shares have been encumbered) B)	2,500,000,000	2,000,000,000	1,231,069,964	4,500,000,000	650,000,000	450,000,0				
Ratio of A / B	0.23	0.37	0.09	0.05	0.88					
nd use of money										
orrowed amount to be utilized for what purpose										
a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes				
b) For the benefit of listed company										
rovide details including amount, purpose of raising money by				****						
sted company, schedule for utilization of amount, repayment	***************************************									
chedule etc.										
				·····						
c) Any other reason (please specify)	Refinancing of existing debt/liabilities	To finance purchase of movable	For payment of business and	Payment of obligations owed by	Repayment of Loans/Investments	Repayment of Loans/Investments				



Details of all the existing events/ agreements pertaining to	0					
Encumbrance Serial Number	31	32	33	34	35	36
Date of Creation of encumbrance	09/11/2015	17/01/2015	11/02/2019	09/07/2019	19/09/2019	27/04/2019
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
No. of shares encumbered	735,000	600,000	3,502,778	1,800,000	350,000	7,150,00
% of shares encumbered	0.15	0.12	0.70	0.36	0.07	1.4
Specific details about the encumbrance Name of the entity in whose favour shares encumbered (X)	Axis Bank Ltd	Central Bank of India	Hero Fincorp Ltd	Hero Fincorp Ltd	Shapoorji Pallonji Finance Pvt Ltd	JM Financial Products Ltd
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Scheduled Commercial Bank	Scheduled Commercial Bank	NBFC	NBFC	N8FC	NBFC
Names of all other entitles in the agreement	Listed company and its group companies (if any) –	Listed company and its group companies (if any) —	Listed company and its group companies (if any)	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any)
	Future Corporate Resouces Pvt. Ltd.	Future Corporate Resouces Pvt. Ltd.	Future Corporate Resources Private Limited Future Capital Investment Private Limited Ryka Commercial Ventures Private Limited	Future Corporate Resources Private Limited Ryka Commercial Ventures Private Limited	1. Future Corporate Resouces Pvt. Ltd.	Future Corporate Resources Private Limitod Ryka Commercial Ventures Private Limited
	Other entities (if any)	Other entities (if any)	Other entities (if any) -	Other entities (if any) -	Other entities (if any) ~	Other entities (if any)
	1	1	1	1	1	1
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	No	No	No	No	No
1. Name of the issuer	NA	NA	NA	NA	NA	NA
2, Details of the debt instrument	NA	NA	NA	NA	NA	NA
3.Whether the debt instrument is listed on stock exchanges?	NA	NA		NA		NA
4. Credit Rating of the debt instrument	NA	NA	NA	NA	NA	NA
5, ISIN of the Instrument	NA	NA	NA	NA	NΛ	NA
Security Cover / Asset Cover Value of shares on the date of event / agreement (A)	77,375,000	1,050,640,000	380,385,510	287,070,000	135,992,500	1,279,266,000
Amount involved (against which shares have been encumbered) (B)	360,000,000	600,000,000	600,000,000	1,400,000,000	500,000,000	1,200,000,000
Ratio of A / B	0.21	1.75	0.63	0.21	0.27	1.07
End use of money						
Borrowed amount to be utilized for what purpose -						
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.						
	General Business Purpose	Capex and working capital requirements	General Corporate Purpose	for acquisition of movable fixed assets for business of the Borrower	Repayment of Existing liabilities and general corporate purpose.	Repayment of borrowings and General corporate purpose

Signature of Authorised Signatory:

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Place: Mumbai

Date: 04/10/2019