

# FUTURE RETAIL

## Capital evolution details of Future Retail Limited ('Resulting Company')

Date of Issue	No. of Shares issued	Issue Price (in Rs.)	Type of Issue (IPO/FPO/Preferential Issue/Scheme/Bonus/Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
February 7, 2007	10,000	10	Initial Paid up Capital	10,000	Not Applicable
March 20, 2008	40,000	10	Conversion of Loan into Equity	50,000	Not Applicable
November 27, 2008	1,99,50,000	10	Right Issue	2,00,00,000	Not Applicable
December, 24, 2008	80,00,000	10	Right Issue	2,80,00,000	Not Applicable
March 20, 2009	38,66,000	10	Right Issue	3,18,66,000	Not Applicable
July 23, 2009	1,69,00,000	10	Right Issue	4,87,66,000	Not Applicable
November 6, 2009	61,80,000	10	Right Issue	5,49,46,000	Not Applicable
January 12, 2010	93,60,000	10	Right Issue	6,43,06,000	Not Applicable
June 1, 2010	1,27,00,000	10	Right Issue	7,70,06,000	Not Applicable
October 18, 2010	9,86,46,000	10	Right Issue	17,56,52,000	Not Applicable
May 23, 2011	33,74,74,000	10	Right Issue (Conversion of Loan into Equity)	51,31,26,000	Not Applicable
March 21, 2012	1,96,80,000	10	Right Issue	53,28,06,000	Not Applicable
March 7, 2014	86,58,54,000	10	Right Issue (Conversion of Loan into Equity)	1,39,86,60,000	Not Applicable
April 27, 2015	13,30,00,000	10	Right Issue	1,53,16,60,000	Not Applicable
May 25, 2015	18,80,90,000	10	Right Issue	1,71,97,50,000	Not Applicable
<b>As per the Composite Scheme of Arrangement between Future Enterprises Limited (FEL) and the Company and their respective creditors and shareholders as approve by the Hon'ble High Court Judicature at Bombay and made effective on May 01, 2016 the reduction of capital and consolidation in nominal value of shares from Rs. 10 each to Rs. 2 each and further Allotment was given effect.</b>					
May 1, 2016 (Effective Date)	4,34,78,261	Not Applicable	Reduction and Reorganization of paid up share capital as provided in the Scheme of Arrangement between FEL and the Company	4,34,78,261	Listed with BSE Limited and National Stock Exchange of India Limited.
May 18, 2016	42,78,60,296	Not Applicable	Pursuant to the Composite Scheme of Arrangement between FEL and the Company.	47,13,38,557	Listed with BSE Limited and National Stock Exchange of India Limited.
January 19, 2017	4,67,558	10	Shares allotted to the eligible employees pursuant to the FRL Employee Stock Option Plan, 2016.	47,18,06,115	Listed with BSE Limited and National Stock Exchange of India Limited.
March 21, 2017	6,624	10	Shares allotted to the eligible employees pursuant to the FRL Employee Stock Option Plan, 2016.	47,18,12,739	Listed with BSE Limited and National Stock Exchange of India Limited.
July 13, 2017	1,51,622	10	Shares allotted to the eligible employees pursuant to the FRL Employee Stock Option Plan, 2016.	47,19,64,361	Listed with BSE Limited and National Stock Exchange of India Limited.
July 27, 2017	1,78,47,420	165.29	Pursuant to the Composite Scheme of Arrangement between HFL, HFRL and the Company.	48,98,11,781	Listed with BSE Limited and National Stock Exchange of India Limited.
October 31, 2017	28,52,386	540.60	OCDs which were originally allotted pursuant to the	49,26,64,167	Pending for listing on BSE and NSE.

**Future Retail Limited** (Formerly known as Bharti Retail Limited)

Registered Office: Knowledge House, Shyam Nagar, Off Jogeshwari Vikhroli Link Road, Jogeshwari ( East ), Mumbai - 400 060

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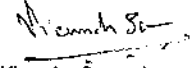
CIN: L51909MH2007PLC268269



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			Composite Scheme of Arrangement between FEL and the Company got converted into equity shares.		Application has already been filed.
December 01, 2017	93,10,987	537	Preferential Issue / Private Placement	50,19,75,154	Pending for listing on BSE and NSE. Application has already been filed.

For Future Retail Limited

  
Virendra Samani  
Dy. Company Secretary  
ACS#12971



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